



THE SARA MORRISS SOCIETY FOR PLANNED GIVING

COMMITMENT FORM

PLEASE NOTE: INFORMATION PROVIDED WILL BE HELD IN THE STRICTEST CONFIDENCE

THANK YOU FOR SHARING THE NEWS OF YOUR PLANNED GIFT TO ST. MARGARET'S SCHOOL. PLEASE TAKE A MOMENT TO FILL OUT THIS FORM REGARDING YOUR PLANNED GIFT. YOU MAY INCLUDE AS MUCH OR AS LITTLE INFORMATION AS YOU WISH. THANK YOU FOR YOUR TIME AND GENEROSITY.

I have made provisions for St. Margaret's School in my estate plans as follows (please check all that apply):

- Bequest in my will*
Specific Amount: _____
Percentage of my Estate: _____%
- Individual Retirement Account (IRA)*
- Life Insurance*
- Trust*
- Other*

Estimated Value of the Gift: _____

NOTES: _____

- You may list my name in the bound planned giving volume among those who have made such provisions*
- You have my permission to use my name in school publications*
I would like my name to read as follows: _____
- I wish to remain Anonymous*

NAME		BIRTHDATE	
ADDRESS			
CITY		STATE	ZIP
HOME PHONE	WORK PHONE	CELLPHONE	

SIGNATURE

DATE

If you are comfortable sharing your planning documents, please feel free to attach any copies of your will or trust provisions or any designation forms naming St. Margaret's School as a beneficiary for our records.

Thank you for your continuing dedication to the future of St. Margaret's School. Your commitment to leaving a legacy of Educating Young Women for Life is one we greatly appreciate.

If you have any questions, please contact the Office of Development, at 804-443-3357 or develop@sms.org